CONTAINER CORPORATION OF INDIA LTD.

(A Navratna Undertaking of Government of India)

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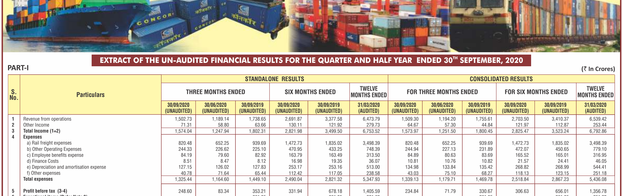

EXTRACT OF THE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2020

PART-I

(₹ In Crores)

S. No.	Particulars	STANDALONE RESULTS						CONSOLIDATED RESULTS					
		THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED	FOR THREE MONTHS ENDED			FOR SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2020 (UNAUDITED)	30/06/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	30/09/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	31/03/2020 (AUDITED)	30/09/2020 (UNAUDITED)	30/06/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	30/09/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	31/03/2020 (AUDITED)
1	Revenue from operations	1,502.23	1,189.14	1,738.65	2,691.87	3,377.58	6,473.79	1,509.30	1,194.20	1,755.61	2,703.50	3,410.37	6,539.42
2	Other income	71.31	58.80	83.96	130.11	131.92	279.72	64.67	44.84	121.97	109.51	172.87	293.44
3	Total Income (1+2)	1,574.54	1,247.94	1,822.61	2,821.98	3,509.50	6,753.52	1,573.97	1,251.50	1,877.58	2,813.01	3,583.24	6,832.86
4	Expenses												
	a) Rail freight expenses	629.48	652.25	939.69	1,472.73	1,854.02	3,498.39	629.48	652.25	939.69	1,472.73	1,835.82	3,498.39
	b) Other Operating Expenses	244.33	226.62	225.10	470.95	433.25	748.39	244.94	227.13	231.89	472.07	450.65	779.10
	c) Employee benefits expense	84.19	79.60	82.82	163.79	163.49	313.50	84.89	80.63	83.69	165.52	165.01	316.26
	d) Finance Costs	8.51	8.47	8.17	16.98	19.35	36.07	10.81	10.76	10.82	21.57	24.41	46.05
	e) Depreciation and amortisation expense	127.15	126.82	122.87	253.17	253.16	513.90	134.86	133.64	135.42	268.50	268.99	544.41
	f) Other expenses	80.78	87.44	83.44	172.42	177.05	338.54	43.68	45.10	68.27	118.13	163.15	251.16
	Total expenses	1,324.44	1,154.60	1,449.10	2,479.04	2,900.32	5,347.99	1,328.73	1,149.51	1,469.78	2,518.24	2,907.23	5,436.08
5	Profit before tax (3-4)	248.60	83.34	353.51	331.94	609.18	1,405.53	234.84	71.79	330.67	306.63	656.01	1,356.78
6	Tax expense (Refer Note 2)			(61.05)		(61.05)	(61.05)			(61.05)		(61.05)	(61.05)
7	Profit before tax (after Exceptional items)(5-6)	248.60	83.34	(507.84)	331.94	(182.87)	523.96	234.84	71.79	(530.38)	306.63	(205.04)	504.96
8	Tax expense												
	a) Current tax	92.80	54.91	63.64	147.71	170.18	329.79	92.80	54.91	62.77	147.71	172.54	324.22
	b) Deferred tax	(21.78)	(23.24)	(248.86)	(45.02)	(256.86)	(172.61)	(33.73)	(22.41)	(248.77)	(56.14)	(258.04)	(188.26)
	c) Tax adjustments for earlier years												9.13
9	Profit after tax (7-8)	187.58	51.67	(322.62)	249.25	(94.19)	375.78	175.77	49.29	(344.38)	225.06	(118.54)	366.87
10	Share of profit/(loss) in joint venture entities							8.54	8.97	11.67	17.51	28.34	39.78
11	Profit after tax (9+10)	187.58	51.67	(322.62)	249.25	(94.19)	375.78	184.31	58.26	(332.71)	242.57	(90.20)	406.65
12	Other Comprehensive Income												
	Items that will not be reclassified to profit or loss												
	(a)Remeasurement gain/(losses) of defined benefit obligation	(4.18)	(4.17)	(0.20)	(8.35)	(0.40)	(13.80)	(4.18)	(4.17)	(0.20)	(8.35)	(0.40)	(13.81)
	(b) Share of OCI in associates and JV, to the extent not to be classified into P&L							(0.35)	(0.36)	(0.09)	(0.71)	(0.23)	(1.47)
	(c) Income tax relating to above item	1.05	1.05	0.07	2.10	0.14	3.47	1.17	1.18	(0.10)	2.35	0.21	3.95
	Total Other Comprehensive Income (net of tax)	(3.13)	(3.12)	(0.13)	(6.25)	(0.26)	(10.33)	(3.36)	(3.35)	(0.19)	(6.71)	(0.42)	(11.33)
13	Total Comprehensive Income for the period (11+12)	184.45	58.55	(322.15)	243.00	(94.45)	365.45	180.95	54.91	(332.90)	235.86	(90.62)	395.32
14	Profit attributable to:												
	Owners of the Company							184.62	60.61	(331.95)	245.23	(87.94)	404.47
	Non-controlling interests							(0.31)	(2.35)	(0.76)	(2.66)	(2.26)	2.18
15	Other Comprehensive Income attributable to:												
	Owners of the Company							(3.36)	(3.35)	(0.19)	(6.71)	(0.42)	(11.33)
	Non-controlling interest												
16	Total Comprehensive Income attributable to:												
	Owners of the Company							181.26	57.26	(332.14)	238.52	(88.36)	393.14
	Non-controlling interest							(0.31)	(2.35)	(0.76)	(2.66)	(2.26)	2.18
17	Paid up equity share capital (face value of ₹5/- per Share)	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65
18	Reserves (excluding Revaluation Reserve)						9,760.09						9,742.33
19	Earnings per share (of ₹5/- each) (not annualised) Refer note 2:												
	(a) Basic (₹)	3.08	1.01	(5.29)	4.09	(1.55)	6.17	3.02	0.96	(5.46)	3.98	(1.48)	6.67
	(b) Diluted (₹)	3.08	1.01	(5.29)	4.09	(1.55)	6.17	3.02	0.96	(5.46)	3.98	(1.48)	6.67

Notes:

1. The above results have been reviewed by Audit Committee and approved by the Board of Directors in its meeting held on 05th November, 2020. The Statutory Auditors have conducted the limited review of the Financial Statements.
2. As per requirement of Ind AS 33, the basic and diluted earnings per share for all the periods presented have been computed on 60,92,54,368 equity shares of ₹5/- each.
3. CONCOR had exercised the option of lower tax rate provided by the Finance Act 2015 vide its Circular No 29/2015 dated 24.11.2015 and accordingly the income account of benefit available under Export Oriented Unit Service Export from India Scheme (SEIS). The availability of this benefit to CONCOR was also confirmed through legal opinions. In FY 2019-20 Directorate General of Foreign Trade (DGFT), disallowed ₹861.05 crores of claim for SEIS by stating that services customers transit of foreign liners sealed containers by rail transport placed under customs control to from ICDs are not eligible for SEIS, for which provision was made by the company and it also filed appeal against the same at the appropriate level. The balance claim of SEIS amounting to ₹182.98 crores for which scrips were issued to the company, the same have been monetized in Current Quarter.
4. The outbreak of Coronavirus(COVID-19) globally and in India has impacted businesses and economic activities in general. The spread of COVID-19, along with nationwide lockdown starting from 25th March 2020, has caused serious threat to human lives and resulted in reduction in global demand and disruption in supply chain, which have forced the businesses to reduce or close the operations in short term. During the lockdown period, as the company's business is to provide logistics services, its operation continued mainly under the "Essential Services". The revenue of the Company and other consequential expenses during the period ended September 2020 decreased due to nationwide lockdown for COVID-19 and therefore not comparable with those for corresponding previous periods.
5. The Company has reviewed the recoverability of assets and financial resources, performance of contractual liability & obligations, ability to service the liabilities, the Company expects to fully recover the carrying amounts of the assets and comfortably discharge it obligations. The Company is positive on the long-term business outlook as well as its financial position. However, the Company is closely monitoring any material changes to future economic conditions.
6. Pursuant to Ind AS 108 "Operating Segments", the Company has identified two reportable segments viz. Rail Transportation and Others, as handled.
7. Ministry of Railways, Government of India vide its order no.2015/LML-I/113/4 dated 19.03.2020, had communicated that the LLP applicable on the Railway Board to CONCOR shall now be charged as ₹ 01.04.2020 as per extant policy of Railways i.e. @6% of the value of land, which will be further increased 7% annually. As Railway lands leased to CONCOR are prior to year 2006, CONCOR has represented this matter to the Ministry of Railways to continue to charge LLP on the basis of number of TEUs handled till the time it remains a PSU. Railway's response on this representation is awaited. However, CONCOR has received demand notices of ₹ 1275.35 crores including GST from Ministry of Railways for the period 2020-21 for 12 terminals of CONCOR , which has been subsequently worked out as per to above order dated 19.03.2020 by per company's assessment, the above demand is not as per Railway's extant policy. The matter is being suitably represented to the Ministry of Railways. However, an amount of ₹ 233.31 crores has been worked out & provided by the company by applying extant policy of Railways, as LLP for all terminals on Railways w.e.f. 30.09.2020.
8. The Figures for the quarter ended 30th September, 2020 & quarter ended 30th September, 2019 are the balancing figures between the unaudited year to date figures for half year ended 30th September and the unaudited published figures for the three months ended 30th June of the respective financial years.
9. The Board of Directors has declared an Interim Dividend of ₹ 5/- Per equity share/face value of ₹ 5/- per equity share) amounting to ₹ 182.79 Crore.
10. Figures for the previous quarter/ period have been regrouped/recasted, wherever considered necessary.

For & on behalf of Board of Directors
Sd/-
(Manoj Kumar Dubey)
Director (Finance)

Place: New Delhi
Date: 05th November 2020

Statement of Assets and Liabilities

(₹ In Crores)

	Particulars	Standalone		CONSOLIDATED	
		As at 30th September 2020	As at 31st March 2020	As at 30th September 2020	As at 31st March 2020
		Un-Audited	Audited	Un-Audited	Audited
A	**ASSETS**				
1	**Non-Current Assets**				
	(a) Property Plant and Equipment	4,971.51	4,965.61	5,339.01	5,343.05
	(b)Capital work-in-progress	863.07	937.51	868.12	943.07
	(c) Right-of-use assets	8.84	9.76	9.74	4.78
	(d) Financial Assets				
	- Investments	1,456.08	1,444.08	1,257.94	1,199.80
	- Loans	67.68	68.99	74.42	75.42
	- Other Financial Assets	16.80	11.62	32.13	25.07
	(e) Deferred tax asset(net)	172.61	127.59	256.04	188.26
	(f) Non-current tax assets	178.71	233.67	180.82	237.64
	(g) Other non-current assets	999.15	993.57	1,011.93	1,006.70
	Sub Total-Non Current Assets	**8,882.51**	**8,872.75**	**9,030.15**	**8,861.99**
2	**Current Assets**				
	(a) Inventories	21.60	26.08	21.78	26.36
	(b) Financial Assets				
	- Trade receivables	172.53	159.13	177.71	164.63
	- Cash and cash equivalents	505.98	56.32	510.57	67.67
	- Other Bank balances	1,977.56	2,112.27	1,980.37	2,133.95
	- Loans	14.75	12.49	15.74	13.49
	- Other financial Assets	160.60	124.18	160.60	124.18
	(c) Current tax assets			1.23	1.02
	(d) Other current assets	258.95	403.56	263.02	405.25
	Sub Total-Current Assets	**3,112.97**	**2,894.03**	**3,140.00**	**2,937.53**
	TOTAL -ASSETS	**11,795.48**	**11,566.78**	**12,090.09**	**11,799.52**
B	**EQUITY AND LIABILITIES**				
1	**Equity**				
	(a) Equity Share capital	304.65	304.65	304.65	304.65
	(b) Other Equity	10,003.99	9,760.09	9,980.84	9,742.33
	Sub Total-Equity	**10,307.74**	**10,064.74**	**10,285.49**	**10,046.98**
2	**Non-Controlling Interests**	-	-	105.87	108.52
3	**Non-Current Liabilities**				
	(a) Financial Liabilities				
	-Borrowings			60.45	63.64
	-Other financial liabilities	304.25	322.27	304.61	350.97
	(b) Provisions	42.27	37.84	42.18	37.95
	(c) Deferred tax liabilities (Net)				
	(d) Other non-current liabilities	1.20	1.30	4.24	4.47
	Sub Total-Non Current Liabilities	**347.67**	**361.47**	**447.88**	**457.03**
4	**Current Liabilities:**				
	(a) Financial Liabilities				
	-Borrowings	-	-	-	-
	- Trade payables				
	(A) Total outstanding dues of micro enterprises and small enterprises	3.51	4.92	3.51	4.96
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	394.28	150.37	397.79	150.42
	(b) Other financial liabilities	361.32	652.25	367.13	684.65
	(c) Current tax liabilities				
	(c) Other current liabilities	246.83	301.68	247.29	305.59
	(d) Provisions	34.13	31.25	34.14	37.26
	Sub Total-Current Liabilities	**1,140.27**	**1,140.37**	**1,150.85**	**1,176.99**
	TOTAL-EQUITY AND LIABILITIES	**11,795.48**	**11,566.78**	**12,090.09**	**11,789.52**

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(₹ In Crores)

Particulars	STANDALONE						CONSOLIDATED					
	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
	30/09/2020 (UNAUDITED)	30/06/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	30/09/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	31/03/2020 (AUDITED)	30/09/2020 (UNAUDITED)	30/06/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	30/09/2020 (UNAUDITED)	30/09/2019 (UNAUDITED)	31/03/2020 (AUDITED)
1. SEGMENT REVENUE												
EXIM	1,130.01	900.67	1,357.69	2,030.68	2,628.11	4,930.13	1,130.44	901.25	1,357.89	2,031.69	2,628.53	4,930.91
DOMESTIC	372.72	288.47	380.96	661.19	749.47	1,543.66	378.86	292.95	397.72	671.81	781.84	1,608.29
UNALLOCABLE						0.00						0.22
TOTAL	1,502.73	1,189.14	1,738.65	2,691.87	3,377.58	6,473.79	1,509.30	1,194.20	1,755.61	2,703.50	3,410.37	6,539.42
LESS: INTER SEGMENT REVENUE	0.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NET SALES/INCOME FROM OPERATIONS	**1,502.23**	**1,189.14**	**1,738.65**	**2,691.87**	**3,377.58**	**6,473.79**	**1,509.30**	**1,194.20**	**1,755.61**	**2,703.50**	**3,410.37**	**6,539.42**
2. SEGMENT RESULTS												
PROFIT BEFORE TAX AND INTEREST FROM:												
EXIM	188.32	77.02	(547.17)	265.34	(254.59)	368.38	187.31	76.40	(548.04)	263.71	(258.74)	363.20
DOMESTIC	71.53	14.72	19.80	86.23	88.65	80.85	17.71	7.48	25.26	25.19	75.73	73.50
UNALLOCABLE												0.00
TOTAL	**259.85**	**91.72**	**(527.37)**	**351.57**	**(215.94)**	**449.23**	**205.02**	**83.88**	**(522.68)**	**288.90**	**(224.01)**	**436.70**
LESS:												
(i) INTEREST EXPENDITURE	8.51	8.47	8.12	16.98	19.35	36.07	10.81	10.76	10.82	21.57	24.41	46.05
(ii) EXCEPTIONAL ITEM						39.58						39.58
(iii) OTHER UN-ALLOCABLE EXPENDITURE												
(iv) PROFIT BEFORE TAX	(47.26)	(0.69)	(27.65)	(47.95)	(32.42)	(131.38)	(69.17)	(7.64)	(14.79)	(56.71)	(71.72)	(154.05)
TOTAL PROFIT BEFORE TAX	**248.60**	**83.34**	**(507.84)**	**331.94**	**(182.87)**	**523.96**	**243.38**	**80.76**	**(518.71)**	**324.14**	**(176.78)**	**544.74**
3. CAPITAL EMPLOYED												
(SEGMENT ASSETS-SEGMENT LIABILITIES)												
EXIM	3,953.58	3,295.10	3,385.49	3,953.58	3,385.49	3,533.40	3,075.09	3,417.28	3,293.15	3,075.09	3,393.18	3,547.99
DOMESTIC	4,665.14	4,643.97	4,501.88	4,665.14	4,501.88	5,010.98	4,665.66	4,643.97	4,501.88	4,665.66	4,501.88	5,011.01
CAPITAL EMPLOYED IN SEGMENTS	8,618.72	7,939.07	7,887.37	8,618.72	7,887.37	8,544.38	7,740.75	8,061.25	7,795.03	7,740.75	7,895.06	8,558.99
UNALLOCABLE	4,060.94	4,943.97	4,025.86	4,060.94	4,025.86	5,010.98	4,060.66	4,643.97	4,501.88	4,060.66	4,222.36	5,011.01
UNALLOCABLE CORPORATE ASSETS LESS CORPORATE LIABILITIES	39.84	(52.44)	(29.49)	39.84	(29.49)	(52.44)	39.84	(52.44)	(29.49)	39.84	(29.49)	(52.44)
TOTAL	**8,719.99**	**8,830.38**	**8,881.57**	**8,719.99**	**8,881.57**	**8,496.12**	**9,038.58**	**8,944.56**	**8,471.62**	**9,038.58**	**8,471.62**	**8,979.82**
4. SEGMENT ASSETS												
EXIM	3,924.13	4,059.59	4,222.81	3,924.13	4,222.81	4,227.91	3,936.72	4,182.91	4,234.55	3,936.72	4,234.55	4,243.79
DOMESTIC	7,993.34	8,157.66	8,658.76	7,993.34	8,658.76	8,282.87	8,153.86	8,317.66	8,823.21	8,153.86	8,823.21	8,445.73
UNALLOCABLE	4,449.23	4,581.74	3,600.19	4,449.23	3,600.19	4,166.92	4,453.14	4,581.74	3,600.19	4,453.14	3,600.19	4,181.01
TOTAL SEGMENT ASSETS	**16,217.73**	**8,921.50**	**8,457.86**	**16,217.73**	**8,457.86**	**10,100.16**	**10,956.23**	**10,372.45**	**8,927.30**	**10,956.23**	**8,927.30**	**10,363.64**
5. SEGMENT LIABILITIES												
EXIM	860.55	764.49	837.32	860.55	837.32	694.51	861.72	765.63	841.37	861.72	841.37	695.80
DOMESTIC	313.93	181.30	193.72	313.93	193.72	213.82	445.89	301.83	280.69	445.89	280.69	348.82
UNALLOCABLE	413.76	393.53	338.26	413.76	338.26	591.54	419.33	364.83	403.62	419.33	402.62	594.02
TOTAL SEGMENT LIABILITIES	**5,497.74**	**1,361.32**	**1,369.43**	**5,497.74**	**1,369.43**	**1,500.04**	**1,837.73**	**1,432.49**	**1,305.68**	**1,837.73**	**1,305.68**	**1,624.04**

Note:

(a) Segment results for EXIM for FY 2019- 20 are after considering an amount of ₹861.05 crores provided for ineligible SEIS benefit (Refer note 3 of Financial Results)

Standalone - Statement of Cash Flows for the period ended 30th September, 2020

(in Indian Rupees crore, unless otherwise stated)

	Particulars	For the period ended Sept 30, 2020	For the period ended Sept 30, 2019
A.	**Cash flow from operating activities:**		
	Net profit before tax	331.94	(182.87)
	Adjustments for:		
	Depreciation and amortisation	253.17	253.16
	Amortisation of leasehold land	1.35	1.34
	Provision for doubtful Export incentive receivable	-	861.05
	Provision for impairment of investment in FHEL	-	-
	Discounting on Export Incentive	-	9.15
	Amortisation of registration fees	1.31	1.31
	Interest income	(101.55)	(89.95)
	Dividend income	(10.91)	(21.11)
	Profit on sale of property, plant and equipment	(0.11)	(0.63)
	Guarantee Income	(0.87)	(0.87)
	Interest expenses	16.98	19.35
	Loss on sale of property, plant and equipment	0.12	0.02
	Provision for		
	Doubtful Debts	-	0.06
	Obsolete Stores	-	-
	Operating Profit before Working Capital changes	**492.23**	**850.01**
	Adjustments for changes in Working Capital :		
	- Increase /(decrease) in trade payables	242.50	(15.90)
	- Increase /(decrease) in other current financial liabilities	(290.86)	(196.95)
	- Increase/(decrease) in current provisions	2.78	6.64
	- Increase/(decrease) in non current provisions	(4.12)	(7.26)
	- Increase/(decrease) in other current liabilities	45.15	(42.02)
	- (Decrease)/ Increase in other non current liabilities	(0.01)	224.27
	- (Decrease)/increase in other non current financial liabilities	(5.63)	43.99
	- Decrease/(increase) in trade receivables	(13.40)	(21.79)
	- Decrease/(increase) in inventories	4.48	0.57
	- Decrease/(increase) in non current loans	1.31	(2.15)
	- Decrease/(increase) in current loans	(2.26)	13.87
	- Decrease/(increase) in other current financial Assets	2.41	25.72
	- Decrease/(increase) in other current assets	140.96	1,916.15
	- Decrease /(increase) other non current financial Assets	(4.97)	7.85
	- Decrease /(increase) ROU Assets	(2.37)	(815.55)
	- Decrease/(increase) in other non-current assets	1.73	473.23
	Cash generated from operating activities	**609.92**	**2,480.76**
	Income taxes paid	(93.36)	20.52
	Net cash from operating activities	**516.56**	**2,481.28**
B.	**Cash flow from Investing activities:**		
	Payment made for Property plant and equipment	(261.79)	(195.00)
	Earnmarked deposits placed with banks	22.44	(3.00)
	Investment in term deposits with maturity 3 to 12 months	112.27	(925.00)
	Acquisition of Intangible assets	(7.36)	(0.01)
	Addition in Capital work in progress	75.44	105.76
	Proceeds from sale of property plant and equipment	(0.01)	0.61
	Purchase of financial assets	(52.00)	(60.90)
	Interest received	62.51	78.84
	Dividend received	10.91	21.11
	Loans repaid by related parties	-	37.33
	Net cash from investing activities	**(37.53)**	**(940.12)**
C.	**Cash flow from Financing Activities:**		
	Dividend paid	-	(520.89)
	Payment of Lease liability	(29.33)	(31.79)
	Interest paid	(0.04)	(8.01)
	Corporate dividend tax paid	-	(103.69)
	Proceeds from borrowings	-	(700.65)
	Net cash from financing activities	**(29.37)**	**(1,365.03)**
	Net (Decrease) in cash & cash equivalents	**449.66**	**176.13**
	Cash and cash equivalents as at 1st April (Opening Balance)	**56.32**	**115.29**
	Cash and cash equivalents as at 30th September (Closing Balance)	**505.98**	**291.42**
	Note :		
1.	Cash and Bank balances included in the cash flow statement comprise the following:		
	Cash and cash equivalents comprise		
	Cash & cheques in hand	0.33	0.89
	Balance with banks		
	in current accounts	505.65	290.52
	in deposit accounts with original maturity upto 3 months	-	0.01
		505.98	**291.42**

Consolidated - Statement of Cash Flows for the period ended 30th September, 2020

(in Indian Rupees crore, unless otherwise stated)

	Particulars	For the period ended Sept 30, 2020	For the period ended Sept 30, 2019
A.	**Cash flow from operating activities:**		
	Net profit before tax	324.14	(176.78)
	Adjustments for:		
	Share of profit related to joint venture	(17.51)	(28.34)
	Interest Income	(160.76)	(95.95)
	Amortisation of Grant Income	(0.15)	(0.15)
	Depreciation on capital assets (net of loss on assets sold / scrapped / written off)	268.50	268.99
	Provisions	(56.40)	(507.42)
	Amortisation of intangible assets	2.22	1.52
	Finance cost	21.57	24.41
	Guarantee Income	-	-
	Loss on sale of property, plant and equipment	0.12	0.02
	Amortisation of leasehold land	1.35	1.34
	Amortisation of registration fees	1.31	1.31
	Provision for doubtful Export incentive receivable	-	861.05
	Discount on Export Incentive	-	9.15
	Provision for		
	Doubtful Debts	-	0.06
	Obsolete Assets	-	-
	Obsolete Stores	-	-
	Operating Profit before Working Capital changes	**386.80**	**865.58**
	Adjustments for changes in Working Capital :		
	- Increase/(decrease) in trade payables	245.91	(17.41)
	- Increase/(decrease) in other current financial liabilities	(296.86)	(196.95)
	- Increase/(decrease) in current provisions	2.78	6.64
	- Increase/(decrease) in non current provisions	(4.12)	(7.26)
	- Increase/(decrease) in other current liabilities	(59.23)	206.52
	- Increase/(decrease) in other non current liabilities	41.85	(39.48)
	- Increase/(decrease) other non current financial liabilities	3.90	46.87
	- Decrease/(increase) in trade receivables	(13.08)	(20.36)
	- Decrease/(increase) in inventories	4.58	0.78
	- Decrease/(increase) in non current loans	1.00	(3.08)
	- Decrease/(increase) in current loans	(2.26)	13.87
	- Decrease/(increase) in other current financial Assets	2.62	24.72
	- Decrease/ (increase) in other current assets	139.55	1,914.41
	- Decrease/(increase) in other non-current financial Assets	(0.65)	7.85
	- Decrease /(increase) ROU Assets	(8.58)	(850.90)
	- Decrease/(increase) in other non-current assets	7.08	471.82
	Cash generated from operating activities	**608.90**	**2,467.80**
	Income taxes paid	(99.85)	16.84
	Net cash from operating activities	**510.05**	**2,485.74**
B.	**Cash flow from Investing activities:**		
	Payment made for Property plant and equipment	(261.30)	(198.92)
	Earnmarked deposits placed with banks	21.66	11.56
	Investment in term deposits with maturity 3 to 12 months	13.60	(929.26)
	Acquisition of Intangible assets	(7.36)	0.07
	Addition in Capital work in progress	74.48	104.06
	Proceeds from sale of property plant and equipment	(0.01)	0.61
	Purchase of non current investments	(11.34)	(0.80)
	Interest received	62.33	79.24
	Net cash from investing activities	**(107.94)**	**(933.34)**
C.	**Cash flow from Financing Activities:**		
	Dividend paid	-	(520.90)
	Payment of Lease liability	(32.54)	(36.19)
	Interest paid	(2.96)	(11.35)
	Corporate dividend tax paid	-	(107.08)
	Proceeds from borrowings	(3.19)	(700.65)
	Investment in joint ventures in subsidiaries	-	-
	Net cash from financing activities	**(38.71)**	**(1,376.16)**
	Net (Decrease) in cash & cash equivalents	**442.90**	**176.10**
	Cash and cash equivalents as at 1st April (Opening Balance)	**67.67**	**129.30**
	Cash and cash equivalents as at 30th September (Closing Balance)	**510.57**	**305.40**
	Note :		
1.	Cash and Bank balances included in the cash flow statement comprise the following:		
	Cash and cash equivalents comprise		
	Cash & cheques in hand	0.34	0.89
	Balance with banks		
	in current accounts	505.75	297.02
	in deposit accounts with original maturity upto 3 months	4.48	7.49
		510.57	**305.40**

भारतीय कंटेनर निगम लिमिटेड

(भारत सरकार का एक नवरत्न उपक्रम)

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30 सितम्बर, 2020 को समाप्त तिमाही एवं छमाही के लिए अलेखापरीक्षित वित्तीय परिणामों का सारांश

भाग–I (₹ करोड़ में)

क्र. सं.	विवरण	एकल परिणाम				संयोजित परिणाम			
		समाप्त तिमाही के लिए			समाप्त वर्ष के लिए	समाप्त तिमाही के लिए			समाप्त वर्ष के लिए
		30/09/2020 (अलेखापरीक्षित)	30/06/2020 (अलेखापरीक्षित)	30/09/2019 (अलेखापरीक्षित)	31/03/2020 (लेखापरीक्षित)	30/09/2020 (अलेखापरीक्षित)	30/06/2020 (अलेखापरीक्षित)	30/09/2019 (अलेखापरीक्षित)	31/03/2020 (लेखापरीक्षित)
1	परिचालनों से राजस्व	1,562.73	1,188.14	1,738.65	6,473.79	1,589.30	1,194.29	1,755.61	6,543.85
2	अन्य आय	313.02	186.94	237.96	1,373.58	313.02	186.94	237.96	1,373.58
3	कुल आय (1+2)	1,874.64	1,247.84	1,802.31	7,847.37	1,902.32	1,381.23	1,993.57	7,917.43
4	व्यय								
	(a) क्रय भण्डार तथा	820.48	652.25	939.69	3,472.73	1,835.02	3,498.39	820.48	652.25
	(b) अन्य परिचालन व्यय	244.33	226.62	225.10	473.95	432.25	748.39	244.94	227.13
	(c) कर्मचारी हितलाभ व्यय	84.19	79.60	82.90	163.79	313.50	84.89	85.83	83.69
	(d) वित्त लागत	8.51	8.47	8.12	16.98	19.23	36.02	10.81	10.76
	(e) मूल्यह्रास एवं परिशोधन व्यय	132.71	132.71	116.62	264.16	238.58	474.74	134.31	132.71
	(f) अन्य व्यय	40.76	21.64	65.44	112.42	110.65	225.10	42.02	41.92
	कुल व्यय	1,325.44	1,164.60	1,449.10	2,490.04	2,821.32	5,347.50	1,339.13	1,179.71
5	कर पूर्व लाभ (3–4)	248.60	83.34	353.21	331.94	678.18	1,405.59	234.84	71.79
6	कर व्यय/(लाभ)			801.05		801.05	881.63		330.67
7	कर पूर्व लाभ/(हानि) पर (3–6)	248.60	83.34	(507.84)	331.94	(122.87)	523.96	234.84	71.79
8	कर व्यय								
	(a) चालू कर	92.80	54.91	63.04	147.71	170.18	320.79	92.80	54.91
	(b) आस्थगित कर	(51.78)	(33.34)	(548.86)	(65.02)	(258.86)	(172.61)	(53.73)	(33.41)
	(c) पूर्व वर्षों के लिए कर समायोजन								
	कुल कर व्यय	187.58	61.67	(322.02)	249.25	(94.19)	375.78	175.77	49.29
9	कर पश्चात लाभ/(हानि) से जारीपरिचालनों का लिए							8.94	8.97
10	कर पश्चात लाभ/(हानि) (7–9)	187.58	61.67	(322.02)	249.25	(94.19)	375.78	166.91	39.26
11	अन्य व्यापक आय								
	मद जो लाभ या हानि में पुनः पुनर्वर्गीकृत नहीं की जाएगी								
	(a) परिभाषित लाभ दायित्व का पुनः मापन आयकर सहित	(4.18)	(4.17)	(0.20)	(8.35)	(0.40)	(13.80)	(4.18)	(4.17)
	(b) उस पर प्रति के संबंध में वह मद जिस पर व्यवस्था संबंधी पर लेने में आयकर सहित							(0.35)	(0.36)
	कुल	1.05	1.05	0.07	2.10	0.14	3.47	1.17	1.18
	कुल अन्य व्यापक आय (कर का निवल)	(3.13)	(3.12)	(0.13)	(6.25)	(0.26)	(10.33)	(3.36)	(3.35)
12	अवधि के लिए कुल व्यापक आय (11+12)	184.45	58.55	(322.15)	243.00	(94.45)	365.45	180.95	54.91
13	निगमीकरित के अतिरिक्त अन्य								
	कम्पनी के शेयरधारकों							184.62	60.61
	गैर-नियंत्रण हित							(3.31)	(5.70)
13	निगमीकरित के अतिरिक्त कुल व्यापक आय:								
	कम्पनी के शेयरधारकों							(3.36)	(3.35)
	गैर-नियंत्रण हित								
14	निगमीकरित के अतिरिक्त कुल व्यापक आय:							181.26	57.26
	कम्पनी के शेयरधारकों							(3.31)	(5.70)
15	प्रदत्त इक्विटी शेयर पूंजी (अंकित मूल्य रु. 5/– प्रति शेयर)	304.65	304.65	304.65	304.65	304.65	304.65	304.65	304.65
16	आस्थित पुनर्मूल्यांकन आरक्षित को छोड़कर)						9,760.99		
17	प्रति शेयर आय (रु. / – वार्षिक) (गैर–परिचालित्) पर (रु.)								
	(a) मूल (₹)	3.08	1.01	(5.29)	4.09	(1.55)	6.17	3.22	0.96
	(b) तनुकृत (₹)	3.08	1.01	(5.29)	4.09	(1.55)	6.17	3.22	0.96

टिप्पणियाँ:

1. उपरोक्त परिणामों को लेखापरीक्षा समिति द्वारा समीक्षा की गई है और 5 नवम्बर, 2020 को आयोजित अपनी बैठक में निदेशक मंडल द्वारा अनुमोदित किया गया है। वैधानिक लेखापरीक्षकों ने वित्तीय परिणामों पर असंशोधित राय व्यक्त की है।
2. इक्विटी–2(2) की आवश्यकता के अनुसार, सभी अवधियों में वित्तीय परिणामों को पूर्ण रूपेण एवं एकसमान प्रारूप में प्रस्तुत किया गया है।
3. कोविड–19 महामारी के कारण उत्पन्न असाधारण परिस्थितियों के कारण वर्ष 2019–20 में हमारे परिचालनों को भारी क्षति पहुंची थी। हालांकि इस वर्ष की पहली तिमाही के दौरान परिचालनों को कुछ हद तक फिर से शुरू किया गया था, परिचालनों में उल्लेखनीय सुधार वर्ष 2020–21 की दूसरी तिमाही के दौरान देखा गया है। इसके परिणामस्वरूप, वर्ष 2019–20 में दिनांक 31 मार्च, 2020 को समाप्त छमाही की तुलना में वर्ष 2020–21 की दूसरी तिमाही के दौरान राजस्व और लाभ में उल्लेखनीय सुधार हुआ है।
4. कोरोना वायरस (कोविड–19) के प्रकोप ने अन्य देशों के साथ–साथ भारत को भी प्रभावित किया है। इस कारण 2020 के शुरू हुए देशव्यापी बंद के साथ ही हमारे परिचालन प्रभावित हुए हैं। कंपनी ने अपने परिचालनों का संचालन जारी रखा है और इसे सुनिश्चित किया है कि कर्मचारियों की सुरक्षा और स्वास्थ्य को प्राथमिकता दी जाए। कंपनी ने अपने कर्मचारियों के लिए सुरक्षित कार्य वातावरण सुनिश्चित करने के लिए सभी आवश्यक कदम उठाए हैं