



Think Container
Think CONCOR

CONTAINER CORPORATION OF INDIA LTD.

(A Navratna Undertaking of Government of India)

Regd. Office & Investors Relation Centre:

CONCOR Bhawan, C-3, Mathura Road,
Opp. Apollo Hospital, New Delhi - 110 076
CIN : L63011DL1988GOI030915
Ph.: 011-41673093/94/95/96 Fax : 011-41673112
E-mail : co.pro@concorindia.com Website : www.concorindia.com

Share Transfer Agent & Registrar :

M/s. Beetal Financial & Computer Services Pvt. Ltd.
99, Madangir, (Behind Local Shopping Centre),
Near Dada Harsukh Das Mandir, New Delhi-110062
Ph.: 011-29961281, Fax : 011-29961284,
E-mail : beetal@beetalfinancial.com

Our Ethos : Customer Value Creation

PART - I

Statement of Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2017

(Rs. in Crores)

S. No.	Particulars	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2017 (UNAUDITED)	30/06/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	30/09/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	31/03/2017 (AUDITED)
1	Revenue from operations	1,430.18	1,456.80	1,360.33	2,886.98	2,685.49	5,606.13
2	Other Income	95.36	93.64	76.27	189.00	145.46	289.24
3	Total Income (1+2)	1,525.54	1,550.44	1,436.60	3,075.98	2,830.95	5,895.37
4	Expenses						
	a) Rail freight expenses	867.19	868.32	849.68	1,735.51	1,698.94	3,338.13
	b) Other Operating Expenses	167.58	167.92	173.18	335.50	301.86	614.08
	c) Employee benefits expense	53.14	44.82	40.47	97.96	78.49	186.89
	d) Finance Costs	0.03	0.02	0.15	0.05	0.30	3.66
	e) Depreciation and amortisation expense	96.85	95.27	86.02	192.12	170.10	351.82
	f) Other expenses	60.21	49.03	69.65	109.24	116.81	220.18
	Total expenses	1,245.00	1,225.38	1,219.15	2,470.38	2,366.50	4,714.76
5	Profit before tax (3-4)	280.54	325.06	217.45	605.60	464.45	1,180.61
6	Tax expense						
	a) Current tax	47.12	89.80	56.02	136.92	124.84	320.59
	b) Deferred tax	10.48	(8.12)	3.59	2.36	3.29	(84.53)
	c) Tax adjustments for earlier years	-	-	-	-	-	86.53
7	Profit after tax (5-6)	222.94	243.38	157.84	466.32	336.32	858.02
8	Other Comprehensive Income						
	Items that will not be reclassified to profit or loss						
	(a) Remeasurement gains(losses) of defined benefit obligation	(1.20)	(1.20)	0.32	(2.40)	0.95	(4.81)
	(b) Income tax relating to above item	0.41	0.42	(0.12)	0.83	(0.33)	1.67
	Total Other Comprehensive Income (net of tax)	(0.79)	(0.78)	0.20	(1.57)	0.62	(3.14)
9	Total Comprehensive Income for the period (7+8)	222.15	242.60	158.04	464.75	336.94	854.88
10	Paid up equity share capital (Face value of Rs.10/- per Share)	243.72	243.72	194.97	243.72	194.97	194.97
11	Reserves (excluding Revaluation Reserve)						8,651.23
12	Earnings per share (of Rs.10/- each) (not annualised) Refer note 3:						
	(a) Basic (Rs.)	9.15	9.99	6.48	19.13	13.80	35.21
	(b) Diluted (Rs.)	9.15	9.99	6.48	19.13	13.80	35.21

Notes:

- The above results have been reviewed by Audit Committee and were subsequently approved by the Board of Directors in its meeting held on 31st October, 2017.
- The figures for the previous period have been regrouped/reclassified, wherever considered necessary.
- The Board of Directors have allotted bonus shares to the shareholders on 10.04.2017 after seeking the approval of the shareholders in which bonus shares were issued in the ratio of 1:4 (one bonus share for every four shares). As a result, the paid up share capital of the company increased to Rs.243.72 crore comprising of 243717739 equity shares of Rs.10/- each. Accordingly, as per requirement of Ind AS 33, the basic and diluted earning per share for all the periods presented has been computed on the basis of new number of shares post bonus issue i.e. 243717739 equity shares of Rs.10/- each.
- Pursuant to issuance of Public Notice 3/2015-2020 dated 21.04.2017 by DGFT extending benefits under SEIS to services during 2016-17, an amount of Rs. 211.50 crore towards the said export incentive for the financial year 2016-17 was accounted for during the quarter ended 31.03.2017. Pending issuance of necessary public notice/ amendment by DGFT extending the entitlement of SEIS Scheme benefits to the financial year 2017-18, the amount of benefit under the said scheme has not been recognised during the quarter/period ended 30.09.2017.
- Statutory Auditors have carried out a limited review of the above results for the quarter and half year ended September 30, 2017.

For & on behalf of the Board of Directors

Place: New Delhi

Date : 31st October, 2017

(V. Kalyana Rama)

Chairman & Managing Director

PART - II

Select information for the Quarter and Half year ended 30th September, 2017

S. No.	Particulars	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2017 (UNAUDITED)	30/06/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	30/09/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	31/03/2017 (AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	110163749	110163749	84240406	110163749	84240406	88130999
	- Percentage of shareholding	45.20	45.20	43.21	45.20	43.21	45.20
2	Promoters & Promoter Group Shareholding						
a	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b	Non-encumbered						
	- Number of shares	133553990	133553990	110733785	133553990	110733785	106843192
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	54.80	54.80	56.79	54.80	56.79	54.80

S. No.	Particulars	Three months ended 30th September, 2017
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	25
	Disposed of during the quarter	25
	Remaining unresolved at the end of the quarter	0

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Crores)

S. No.	Particulars	THREE MONTHS ENDED			SIX MONTHS ENDED		TWELVE MONTHS ENDED
		30/09/2017 (UNAUDITED)	30/06/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	30/09/2017 (UNAUDITED)	30/09/2016 (UNAUDITED)	31/03/2017 (AUDITED)
1.	SEGMENT REVENUE						
	EXIM	1,141.45	1,131.59	1,113.76	2,273.04	2,193.31	4,518.21
	DOMESTIC	288.73	325.21	246.57	613.94	492.18	1,087.92
	TOTAL	1,430.18	1,456.80	1,360.33	2,886.98	2,685.49	5,606.13
	LESS: INTER SEGMENT REVENUE						
	NET SALES/INCOME FROM OPERATIONS	1,430.18	1,456.80	1,360.33	2,886.98	2,685.49	5,606.13
2.	SEGMENT RESULTS						
	PROFIT BEFORE TAX AND INTEREST FROM:						
	EXIM	193.90	221.81	176.91	415.71	380.56	971.35
	DOMESTIC	16.17	27.56	6.97	43.73	10.90	28.61
	TOTAL	210.07	249.37	183.88	459.44	391.46	999.96
	LESS:						
	(I) INTEREST EXPENDITURE	0.03	0.02	0.15	0.05	0.30	3.66
	(II) OTHER UN-ALLOCABLE EXPENDITURE						
	NET OFF UNALLOCABLE INCOME	(70.50)	(75.71)	(33.72)	(146.21)	(73.29)	(184.31)
	TOTAL PROFIT BEFORE TAX	280.54	325.06	217.45	605.60	464.45	1,180.61
3.	CAPITAL EMPLOYED (SEGMENT ASSETS-SEGMENT LIABILITIES)						
	EXIM	2,942.02	3,023.44	2,726.75	2,942.02	2,726.75	3,406.96
	DOMESTIC	814.20	833.00	591.13	814.20	591.13	765.92
	CAPITAL EMPLOYED IN SEGMENTS	3,756.22	3,856.44	3,317.88	3,756.22	3,317.88	4,172.88
	ADD:						
	UNALLOCABLE CORPORATE ASSETS LESS CORPORATE LIABILITIES	4,170.57	3,974.53	3,956.81	4,170.57	3,956.81	3,539.78
	TOTAL	7,926.79	7,830.97	7,274.69	7,926.79	7,274.69	7,712.66
4.	SEGMENT ASSETS						
	EXIM	3,493.95	3,544.69	3,195.23	3,493.95	3,195.23	3,750.18
	DOMESTIC	1,008.50	964.55	749.47	1,008.50	749.47	914.41
	UNALLOCABLE	4,529.86	4,195.02	4,166.90	4,529.86	4,166.90	3,754.96
	TOTAL SEGMENT ASSETS	9,032.31	8,704.26	8,111.60	9,032.31	8,111.60	8,419.55
5.	SEGMENT LIABILITIES						
	EXIM	551.93	521.25	468.48	551.93	468.48	343.22
	DOMESTIC	194.30	131.55	158.34	194.30	158.34	148.49
	UNALLOCABLE	359.29	220.49	210.09	359.29	210.09	215.18
	TOTAL SEGMENT LIABILITIES	1,105.52	873.29	836.91	1,105.52	836.91	706.89

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Crores)

S. No.	Particulars	STANDALONE	
		As at 30th September 2017 Unaudited	As at 31st March 2017 Audited
A	ASSETS		
1	Non-Current Assets		
	(a) Property Plant and Equipment	3302.94	3,359.39
	(b) Capital work-in-progress	538.17	507.10
	(c) Other Intangible assets	8.09	10.43
	(d) Financial Assets		
	- Investments	1442.67	1,373.71
	- Loans	37.46	37.73
	- Other financial Assets	817.03	1,676.84
	(e) Non-current tax assets	311.49	422.45
	(f) Other non-current assets	1333.73	1,335.05
	Sub Total-Non Current Assets	7,791.58	8,722.70
2	Current Assets		
	(a) Inventories	19.98	22.54
	(b) Financial Assets		
	- Trade receivables	35.59	42.48
	- Cash and cash equivalents	196.43	103.73
	- Other Bank balances	1630.00	310.72
	- Loans	169.01	164.81
	- Other financial Assets	72.57	59.09
	(c) Other current assets	530.58	505.50
	Sub Total-Current Assets	2,654.16	1,208.87
	TOTAL -ASSETS	10,445.74	9,931.57
B	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	243.72	194.97
	(b) Other Equity	8,884.05	8,651.23
	Sub Total-Equity	9,127.77	8,846.20
2	Non-Current Liabilities		
	(a) Financial Liabilities		
	- Other financial liabilities	45.21	24.99
	(b) Provisions	46.42	50.20
	(c) Deferred tax liabilities (Net)	241.69	240.17
	(d) Other non-current liabilities	13.38	3.24
	Sub Total-Non Current Liabilities	346.70	318.60
3	Current Liabilities:		
	(a) Financial Liabilities		
	- Trade payables	234.96	241.52
	- Other financial liabilities	273.19	327.60
	(b) Other current liabilities	209.58	179.27
	(c) Provisions	253.54	18.37
	Sub Total-Current Liabilities	971.27	766.77
	TOTAL-EQUITY AND LIABILITIES	10,445.74	9,931.57